

# LETTER OF INTENT

## GEORGE WASHINGTON'S MOUNT ★ VERNON

THE MOUNT VERNON LADIES' ASSOCIATION

### Thank you for including the Mount Vernon Ladies' Association in your estate plans!

Please share about your legacy gift so we can understand the inspiration behind it and honor your intention to the best of our ability when it is received.

### I have included the Mount Vernon Ladies' Association as a beneficiary of my estate plans as follows:

- Bequest in a Will or Trust       Retirement Plan       Donor Advised Fund
- Investment or Bank Account       Life Insurance Policy
- Other Property or Provision: \_\_\_\_\_

I estimate the current value of this gift to be \$ \_\_\_\_\_ (confidential).

### I intend for my gift to be directed to:

- The Mount Vernon Ladies' Association's greatest need
- Other: \_\_\_\_\_

\*Restricted funds will be directed towards designated programs or services unless and until the programs no longer exist, after which they will support the MVLA's greatest need.

### You may publish my/our name(s) to motivate others to leave a future gift.

I would like my/our name(s) to appear as: \_\_\_\_\_

NOTE: If you designated the Mount Vernon Ladies' Association as a beneficiary of a **will or trust**, please share redacted information with us (the date that the trust was executed, the name and contact information for the executor or attorney, and a copy of the page in your will or trust that designates your gift). If you designated the MVLA as a beneficiary of an **account or policy**, please share the custodian and account number or a recent statement.

Executor, Attorney, Custodian, or Other Contact Information:

Account or Policy Number(s):

I understand that this Letter of Intent is **not legally binding** and is **strictly confidential**, and that I may choose to add, subtract, or revoke this gift at any time at my sole discretion. I will do my best to notify the Mount Vernon Ladies' Association of any significant changes as they occur.

### Contact information

PRINT NAME(S)

DATE(S) OF BIRTH

ADDRESS

CITY

STATE

ZIP

EMAIL

PHONE

SIGNATURE

DATE

### We would love to hear your story! What has inspired your gift?

## CONTACT US

To notify us of your gift, or if you would like more information or assistance with this form, please contact us.

**Carolina Camargo**  
**Senior Director of Development**  
**ccamargo@mountvernon.org**  
**703.799.8652**

**Please complete this form and email it to [support@mountvernon.org](mailto:support@mountvernon.org) or mail it to the Mount Vernon's Ladies' Association P.O. Box 110, Mount Vernon, VA 22121**

The Mount Vernon Ladies' Association of the Union, Tax ID #54-0564701, a charitable corporation located in Virginia with the mailing address of P.O. Box 110, Mount Vernon, VA 22121